

## What is a Health Savings Account (HSA)?

A health savings account (HSA) is a tax-advantaged medical savings account for participants in a qualifying high-deductible health plan (HDHP).



## Pay. Save. Invest.

Offer an HSA to help your participants pay for healthcare expenses, save for the future, and/or invest to build wealth. No matter what your participant needs from their HSA, you can build your custom, simplified HSA offering with CafeHealth.



### Pay for Healthcare Expenses

With CafeHealth, HSA participants can easily spend their HSA funds on medical expenses, track costs, and manage reimbursements in one platform, using one mobile app, with ONE debit card for all of their health, wellness, and transit benefits.



### Save For The Future

Whether the employer sets up the 401(k) to match their HSA offering or leaves it up to participants to decide their allocation, we make it easy for participants to save for the future, in the way that works best for them.



### Invest To Build Wealth

With more than 5,000 funds to choose from, participants get complete control over their HSA investment strategy when they set up a brokerage account. Better yet: Every trade is free, and there is no cost to our partners or employers to set it up.



### Invest To Build Wealth

Whether participants need to quickly upload a receipt, view their account balance, or manage investments, our mobile app keeps their HSA right at their fingertips (even when they're on the go)

